# TRG FLEXIBLE PRESCIENT FUND OF FUNDS A1

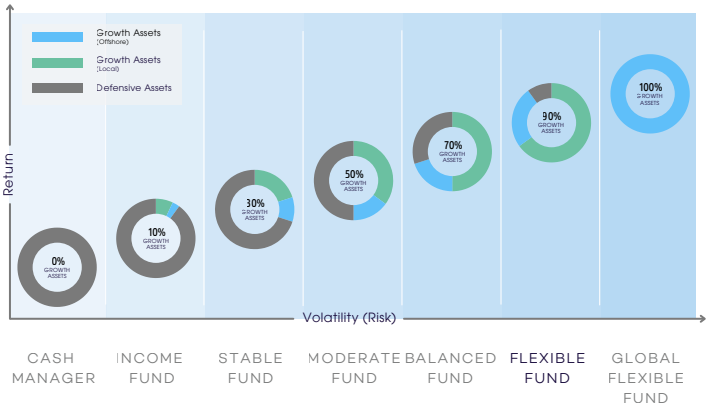
## FUND FACT SHEET (as at 30 September 2026)

CITYWIRE SOUTH AFRICA DFM AWARDS 2025 WINNER MULTI-ASSET SA FLEXIBLE : THE ROBERT GROUP

THE ROBERT GROUP PRIVATE WEALTH

MINIMUM DISCLOSURE DOCUMENT & GENERAL INVESTOR REPORT

## Risk and Return Profile




*Risk profile is the appropriate level of investment risk having regard to the investor's risk required, risk capacity and risk tolerance.*

## Fund Objective and Strategy

The fund will aim to provide medium to long-term capital growth over time with a targeted real return of 5%. The fund has a high risk profile, and is suitable for long term investors seeking high levels of investment growth, who can tolerate the associated high levels of capital volatility.

The portfolio adhered to its investment objectives and there were no material changes to the composition of the portfolio, during the reporting period.

## Asset Allocation

| ASSET CLASS | FOREIGN | SA | TOTAL |
|---|---|---|---|
| Equity | 27.3 | 56.7 | 84.0 |
| Property | 0.0 | 0.3 | 0.3 |
| Fixed Income | 0.4 | 7.2 | 7.6 |
| Cash | 0.1 | 8.0 | 8.1 |
| Total (%) | 27.8 | 72.2 | 100 |

## Fund Information

| | | | |
|---|---|---|---|
| ASISA CATEGORY | South African Multi-Asset Flexible | FUND MANAGER | Devin Shutte |
| BENCHMARK | ASISA Multi-Asset Flexible Sector Average | MANAGEMENT COMPANY | Prescient Management Company (RF) (Pty) Ltd |
| TARGET RETURN | CPI + 5% | FUND AUDITORS | Ernst & Young Incorporated |
| FUND SIZE | R343,506,773 | TRUSTEES | Nedbank Investor Services |
| REGULATION 28 | No | INCOME DISTRIBUTION (annual) | 2.98 cents per unit |
| FUND LAUNCH DATE | 23/01/2019 | MINIMUM LUMP SUM | R 10,000 |
| RISK PROFILE | High | MINIMUM MONTHLY INVESTMENT | R 1,000 |
| NUMBER OF UNITS IN THE PORTFOLIO | 157,192,087.87 | UNIT PRICE | 218.52 cents per unit |

## Performance Analysis

| | PORTFOLIO | BENCHMARK |
|---|---|---|
| 12 MONTH PERFORMANCE (NET OF FEES) | 8.82% | 6.29% |
| 3 YEAR PERFORMANCE (NET OF FEES) | 14.95% | 13.43% |
| 5 YEAR PERFORMANCE (NET OF FEES) | 11.82% | 10.47% |
| 7 YEAR PERFORMANCE (NET OF FEES) | 12.46% | 10.88% |
| ANNUALISED PERFORMANCE SINCE INCEPTION (NET OF FEES) | 12.15% | 10.42% |
| MAX GAIN OF FUND (ANNUALISED) | 25.25% | - |
| MAX LOSS OF FUND (ANNUALISED) | -17.05% | - |

## Fee Structure

| | |
|---|---|
| MANAGEMENT FEE | 0.86% |
| OTHER FEES | 0.85% |
| TOTAL EXPENSE RATIO (TER) | 1.71% |
| TRANSACTION COSTS (TC) | 0.19% |
| TOTAL INVESTMENT CHARGE (TIC) | 1.90% |

## Underlying Manager Allocations

| MANAGER | WEIGHT | MANAGER | WEIGHT |
|---|---|---|---|
| Fairtree Capital | 1.82% | Prescient Investment Management | 17.08% |
| Laurium Capital | 13.04% | PSG Asset Management | 13.45% |
| Graphite Asset Advisory | 27.38% | Rezco Asset Management | 13.99% |
| Matrix Fund Managers | 2.75% | Sanlam Investment Management | 2.74% |
| Abax Investments | 4.42% | Terebinthe Capital | 1.83% |
| Other | 1.52% | | |

## Contact Details

**INVESTMENT MANAGER:** **The Robert Group (Pty) Ltd** is an authorised Financial Services Provider (FSP 41818) under the Financial Advisory and Intermediary Services Act (No.37 of 2002), to act in the capacity as investment manager. This information is not advice, as defined in the Financial Advisory and Intermediary Services Act (N0.37 of 2002). Please be advised that there may be representatives acting under supervision.

| | |
|---|---|
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| Registration Number: 2010/003425/07 | Website: www.robertgroup.co.za |
| Telephone: +27 32 947 1132 | Email: ic@robertgroup.co.za |

**MANAGEMENT COMPANY:** **Prescient Management Company (RF) (Pty) Ltd**

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|---|---|
| Physical Address: Prescient House, Westlake Business Park, Otto Close, Westlake, 7945 | Postal Address: PO Box 31142, Tokai, 7966 |
| Registration Number: 2002/022560/07 | Website: www.prescient.co.za |
| Telephone: 0800 111 899 | Email: info@prescient.co.za |

**TRUSTEE:** **Nedbank Investor Services**

| | |
|---|---|
| Physical Address: 2nd Floor, 16 Constantia Boulevard, Constantia Kloof, Roodepoort, 1709 | |
| Telephone: +27 11 534 6557 | Website: www.nedbank.co.za |

The Management Company and Trustee are registered and approved under the Collective Investment Schemes Control Act (No.45 of 2002). Prescient is a member of the Association for Savings and Investments SA.
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## Disclaimers - This is a Minimum Disclosure Document.

Collective Investment Schemes in Securities (CIS) should be considered as medium to long-term investments. The value may go up as well as down and past performance is not necessarily a guide to future performance. CIS's are traded at the ruling price and can engage in scrip lending and borrowing. The collective investment scheme may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity. A schedule of fees, charges and maximum commissions is available on request from the Manager. There is no guarantee in respect of capital or returns in a portfolio. A CIS may be closed to new investors in order for it to be managed more efficiently in accordance with its mandate. CIS prices are calculated on a net asset basis, which is the total value of all the assets in the portfolio including any income accruals and less any permissible deductions (brokerage, STT, VAT, auditor's fees, bank charges, trustee and custodian fees and the annual management fee) from the portfolio divided by the number of participatory interests (units) in issue. Forward pricing is used. The Fund's Total Expense Ratio (TER) reflects the percentage of the average Net Asset Value (NAV) of the portfolio that was incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The current TER cannot be regarded as an indication of future TER's. During the phase in period TER's do not include information gathered over a full year. Transaction Costs (TC) is the percentage of the value of the Fund incurred as costs relating to the buying and selling of the Fund's underlying assets. Transaction costs are a necessary cost in administering the Fund and impacts Fund returns. It should not be considered in isolation as returns may be impacted by many other factors over time including market returns, the type of Fund, investment decisions of the investment manager and the TER.

A Fund of Funds is a portfolio that invests in portfolios of collective investment schemes, which levy their own charges, which could result in a higher fee structure for these portfolios.

**DEFAULT RISK:** The risk that the issuers of fixed income instruments (e.g. bonds) may not be able to meet interest payments nor repay the money they have borrowed. The issuers credit quality it vital. The worse the credit quality, the greater the risk of default and therefore investment loss.

**DEVELOPING MARKET (excluding SA) RISK:** Some of the countries invested in may have less developed legal, political, economic and/or other systems. These markets carry a higher risk of financial loss than those in countries generally regarded as being more developed.

**FOREIGN INVESTMENT RISK:** Foreign securities investments may be subject to risks pertaining to overseas jurisdictions and markets, including (but not limited to) local liquidity, macroeconomic, political, tax, settlement risks and currency fluctuations.

**INTEREST RATE RISK:** The value of fixed income investments (e.g. bonds) tends to be inversely related to interest and inflation rates. Hence their value decreases when interest rate and/or inflation rises.

**PROPERTY RISK:** Investments in real estate securities can carry the same risks as investing directly in real estate itself. Real estate prices move in response to a variety of factors, including local, regional and national economic and political conditions, interest rates and tax considerations.

**CURRENCY EXCHANGE RISK:** Changes in the relative values of individual currencies may adversely affect the value of investments and any related income.

**GEOGRAPHIC / SECTOR RISK:** For investments primarily concentrated in specific countries, geographical regions and/or industry sectors, their resulting value may decrease whilst portfolios more broadly invested might grow.

**LIQUIDITY RISK:** If there are insufficient buyers or sellers of particular investments, the result may lead to delays in trading and being able to make settlements, and/or large fluctuations in value. This may lead to larger financial losses than expected.

**EQUITY INVESTMENT RISK:** Value of equities (e.g. shares) and equity-related investments may vary according to company profits and future prospects as well as more general market factors. In the event of a company default (e.g. bankruptcy), the owners of their equity rank last in terms of any financial payment from that company.

Where a current yield has been included for Funds that derive its income primarily from interest bearing income, the yield is a weighted average yield of all underlying interest bearing instruments as at the last day of the month. This yield is subject to change as market rates and underlying investments change.

The Manager retains full legal responsibility for any third-party-named portfolio. Where foreign securities are included in a portfolio there may be potential constraints on liquidity and the repatriation of funds, macroeconomic risks, political risks, foreign exchange risks, tax risks, settlement risks; and potential limitations on the availability of market information. The investor acknowledges the inherent risk associated with the selected investments and that there are no guarantees. Please note that all documents, notifications of deposit, investment, redemption and switch applications must be received by Prescient by or before 13:00 (SA), to be transacted at the net asset value price for that day. Where all required documentation is not received before the stated cut off time Prescient shall not be obliged to transact at the net asset value price as agreed to. Funds are priced at either 3pm or 5pm depending on the nature of the Fund. Prices are published daily and are available on the Prescient website.

This portfolio operates as a white label fund under the Prescient Unit Trust Scheme, which is governed by the Collective Investment Schemes Control Act.

Performance has been calculated using net NAV to NAV numbers with income reinvested. The performance for each period shown reflects the return for investors who have been fully invested for that period. Individual investor performance may differ as a result of initial fees, the actual investment date, the date of reinvestments and dividend withholding tax. Full performance calculations are available from the manager on request.

The Fund's asset allocation has been calculated based on the latest available Morningstar data for the underlying Fund holdings. Morningstar data is updated either monthly or quarterly depending on the availability of data for each underlying collective investment scheme. The asset allocation may differ from time to time due to market movements and portfolio limitations.

ISIN ZAE000265039 - The full details and basis of the award are available from the manager

For any additional information such as fund prices, brochures and application forms please go to www.prescient.co.za

## Glossary

- **% POSITIVE MONTH:** The percentage of months since inception where the Fund has delivered positive return.
- **ALPHA:** Denoted the outperformance of the fund over the benchmark.
- **ANNUALISED PERFORMANCE:** Annualised performance show longer term performance rescaled to a 1 year period. Annualised performance is the average return per year over the period. Actual annual figures are available to the investor on request.
- **AVERAGE CREDIT QUALITY:** The weighted average credit quality of all the underlying interest bearing instruments in the Fund (internally calculated).
- **AVERAGE DURATION:** The weighted average duration of all the underlying interest bearing instruments in the Fund.
- **DIVIDEND YIELD:** The weighted average dividend yield of all the underlying equity in the Fund. The dividend yield of each company is the dividends per share divided by the price.
- **HIGH WATER MARK:** The highest level of performance achieved over a specific period.
- **HIGHEST & LOWEST RETURN:** The highest and lowest returns for any 1 year over the period since inception have been shown.
- **MAX DRAWDOWN:** The maximum peak to trough loss suffered by the Fund since inception.
- **MAX GAIN:** Largest increase in any single month.
- **NAV:** The net asset value represents the assets of a Fund less its liabilities.
- **PE RATIO:** The weighted average price earnings ratio of all the underlying equity in the Fund. The price earnings ratio of each company is the price divided by the earnings per share.
- **SHARPE RATIO:** The Sharpe ratio is used to indicate the excess return the portfolio delivers over the risk free rate per unit of risk adopted by the fund.
- **STANDARD DEVIATION:** The deviation of the return stream relative to its own average