

## KEY INFORMATION

TITLE:	Equity Analyst
REPORTING LINE:	Head of Research
LOCATION:	Westlake
BUSINESS UNIT:	Prescient Securities

## PURPOSE OF THE ROLE

Opportunity to join a talented team of Analysts in the Fundamental research team of a leading Stockbroker in Cape Town. The mission of this company is to build a strong team of analysts and ensure that they become ranked with key clients and as a consequence the Financial Mail Survey.

## DUTIES AND RESPONSIBILITIES

- Researching/analyzing financial information/trends
- Building clear financial models
- Coverage responsibilities:
  - Quantity: Number of formal (non-bespoke) reports disseminated to market on key companies/sectors covered
  - Event-driven (results, earnings updates, SENS cautionaries etc.) short thought-provoking notes/guidance to industry
    - timeously disseminated (within 3 working days of market announcements)
  - Hosting of management interactions
  - Quality for researching and writing of reports
  - Become a rated analyst within their sector/category
  - Regular client contact – phone calls and presentations
  - Maintain and support key client CRM systems (as required, weekly at least), and maintain, support and manage workflow (weekly at least)

## REQUIRED EXPERIENCE

- 5 years + experience in a similar role in a stockbroking environment
- Sector ratings
- Strong Sector Knowledge
- Ability to build complex financial models
- Need to be personable and articulate with clients, have good presentation skills

## REQUIRED QUALIFICATIONS

- Relevant postgraduate financial qualification/CFA
- Regulatory Exams

## KEY COMPETENCIES

- Overwhelmingly curious
- High attention to detail
- Able to take initiative, ownership and problem solve when required
- Able to work in a team
- Able to work on their own
- Highly numerate
- Able to build complex financial models
- Need to be personable and articulate with clients, have good presentation skills

## WHY THIS ROLE?

This is a brilliant opportunity to join a talented team of Analysts in the Fundamental research team of a leading Stockbroker in Cape Town experiencing fantastic growth.

**To apply, send your CV and academic transcripts to [joanne.meyer@prescient.co.za](mailto:joanne.meyer@prescient.co.za)**

You understand and accept that, by applying for this role, you authorise Prescient to obtain your personal information and utilise said information for recruitment purposes for this role.