Oribi Global Equity Prescient Fund of Funds

Minimum Disclosure Document & General Investor Report

As of 2026/06/30

Investment Objective

The objective of this portolio is to deliver long term capital growth through broadbased exposure to global equities. The portolio aims to generate returns in line with global equity markets over any rolling 7-10-year period and maintains a high risk profile. The portolio returns are denominated in Rands. Please be advised the portolio may be subject to currency fluctuations due to its international exposure.

Investment Strategy

The **Oribi Global Equity Prescient Fund of Funds** will, seeks to maximise long-term capital growth by investing primarily in global equities. The Fund maintains a minimum of 80% effective equity exposure and invests exclusively in collective investment schemes. These underlying funds may include limited exposure to property, preference shares, money market instruments, and mixed-interest securities to enhance diversification.

While the Fund is focused on global equity markets, it allows for limited exposure between local and offshore assets to respond to changing economic and market conditions. All investments comply with relevant regulatory guidelines and may include both listed and unlisted instruments.

Fund Information

Portfolio Manager	Oribi Capital Partners (Pty) Ltd
Fund Classification	(ASISA) Global EQ General
Benchmark	(ASISA) Global Equity General Category Ave
Time Horizon	7+ Years
Regulation 28 compliant	No
Inception Date	2025/08/29
Fund Size	R 488,080,878.00
ISIN	ZAE000348108
Ticker	OGEPA1

Risk Profile

1	2	3	**4**	5

Income Distributions

Distribution Frequency	Semi-Annually
Distribution Dates	31 March & 30 September
Latest Distribution (cents per unit)	New Fund

Annualised Returns (Fund performance will be available after 1 year)

	1 Year	2 Years	3 Years	4 Years	5 Years
(ASISA) Global EQ General	6.42	8.85	9.90	14.39	9.55

Fee Breakdown (A1 Class)

Management Fee (Incl. VAT)	0.69
Total Expense Ratio (TER)	—
Transaction Costs (TC)	—
Total Investment Charges (TIC)	**—**

TER, TC and TIC figures cannot be determined accurately due to the short lifespan of the financial product. Accurate figures will be available a year after the fund's inception date.

Rolling 1-Year Performance (Fund performance will be available after 1 year)

Highest rolling 1 year return	—
Lowest rolling 1 year return	—

Illustrative Performance (Fund performance will be available after 1 year)

Manager Allocation

Portfolio Date: 2026/06/30

	%
Oribi Global Growth Prescient AMETF A	24.13%
Nedgroup Inv Global EM Equity FF C	11.96%
Nedgroup Inv Global Equity FF B2	11.92%
Allan Gray - Orbis Global Equity FF	11.79%
Old Mutual Global Equity B1	11.38%
Amplify SCI Global Stock FF B2	11.20%
FR Fundsmith Equity FF B	7.81%
Ninety One Global Franchise FF L	7.75%

Monthly Returns (Fund performance will be available after 1 year)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	**Year**
2026													
2025													
2024													
2023													

Risk Statistics Since Inception (Fund performance will be available after 1 year)

	Return	Standard Deviation	Best Month	Worst Month	Max Drawdown	Drawdown # days	Recovery # days
Oribi Global Equity Prescient FoF A1							
Morningstar Global TME NR USD							

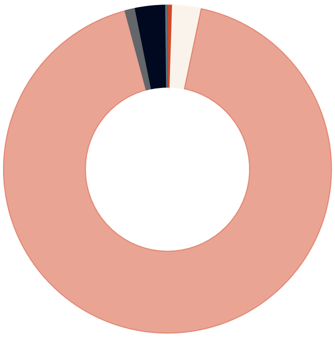
Oribi Global Equity Prescient Fund of Funds

Minimum Disclosure Document & General Investor Report

As of 2026/06/30

Asset Allocation

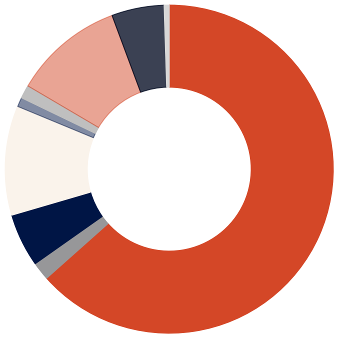
Portfolio Date: 2026/06/30



	%
SA Equity	0.5
SA Cash	2.8
Offshore Equity	92.5
Offshore Property	1.0
Offshore Cash	3.0
Offshore Unit Trust (Undisclosed Holdings)	0.0
Africa Equity	0.1
Africa Property	0.1
Other	0.0
Total	**100.0**

Equity Regional Exposure

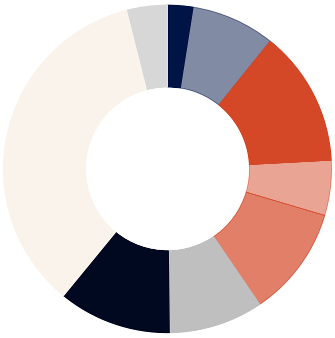
Portfolio Date: 2026/06/30



	%
North America	63.4
Latin America	1.8
United Kingdom	5.3
Europe dev	10.8
Africa/Middle East	0.9
Japan	1.3
Asia dev	10.9
Asia emrg	5.2
Other	0.5
Total	**100.0**

Equity Sector Exposure

Portfolio Date: 2026/06/30



	%
Basic Materials	2.5
Consumer Cyclical	8.3
Financial Services	13.4
Consumer Defensive	5.4
Healthcare	10.9
Communication Services	9.3
Industrials	11.1
Technology	35.2
Other	3.9
Total	**100.0**

Top 10 Equity Holdings

Portfolio Date: 2026/06/30

	%
NVIDIA Corp	3.85%
Microsoft Corp	2.94%
Apple Inc	2.63%
Alphabet Inc Class A	2.48%
Taiwan Semiconductor Manufacturing Co Ltd	2.16%
Amazon.com Inc	2.06%
Alphabet Inc Class C	1.51%
SK Hynix Inc	1.30%
Samsung Electronics Co Ltd	1.30%
ASML Holding NV	1.29%

Quarterly Fund Commentary

Equity investors delivered strong returns in the second quarter of 2026, supported by robust performance across global equity markets. Global markets advanced during the quarter, with market gains broadening beyond US mega-cap technology stocks and emerging market allocations delivering particularly strong returns. However, the appreciation of the rand over the period provided a modest headwind for offshore equity allocations, slightly reducing the benefit of strong underlying international equity performance for South African investors.

Asset Allocation

Global equities rallied strongly over the quarter, with gains broadening well beyond US mega-cap technology. Developed markets rose 13.9% as consensus 2026 earnings estimates were revised sharply higher — by some 11 percentage points since the conflict began in late February — led by the information technology sector. US equities gained around 15% on the back of an exceptionally strong earnings season, in which roughly 85% of S&P 500 companies beat expectations. The standout performers, however, were in the emerging world: emerging market equities surged approximately 24% — their best quarter since 2009 — as the heavy weighting of semiconductor and IT-hardware companies benefited directly from the AI capital-expenditure boom. Asia ex-Japan led all regions (+28%), with Korea (+88%) and Taiwan (+49%) posting extraordinary gains as demand for memory chips and electrical equipment drove index heavyweights sharply higher. Growth stocks meaningfully outpaced value (by roughly 9.6 percentage points globally), while US Small Caps (+15%) also produced strong results for the quarter.

Fund Selection

Old Mutual Global Equity delivered a strong second quarter, outperforming both its benchmark, the MSCI World Index (+8.9%), and the ASISA Global Equity General peer group (+8.2%), resulting in second-quartile performance. Outperformance was driven primarily by the fund's exposure to technology stocks, with Micron Technology (+227.1%), ASML (+46.5%), Nvidia (+10.0%) and Broadcom (+17.1%) among the largest contributors. These gains were partially offset by weaker performance from energy holding Eni SpA (-20.3%) and software stocks Microsoft (-3.3%) and Salesforce (-19.2%), which were among the largest detractors during the quarter.

Allan Gray Orbis Global Equity Feeder Fund delivered strong performance over the quarter, ahead of its benchmark and in the first quartile relative to peers in the Global Equity General ASISA category. The fund built on a recent trend of strong performance over the quarter, with allocations to Korea and Taiwan being the largest contributors to relative performance, as these regions continued to benefit from those companies responsible for supplying the hardware necessary for the AI build out. The fund's allocations to SK Square (+244.8%), Nebius Group (+154.9%) and Samsung (+89.1%) contributed positively to performance over the quarter, while allocations to QXO Inc (-14.8%), Westlake Corp (-39.8%) and Nintendo (-27.2%) were the largest detractors.

Ninety One Global Franchise Feeder delivered positive performance over the quarter, however, it lagged its benchmark and peers during a strong period for global equity markets. The fund continues to face style-specific headwinds, as the quality style remains out of favour relative to other value and growth-oriented strategies. This led to fourth quartile performance relative to peers in the Global Equity General ASISA category. The fund's allocations to ASML Holding (+46.5%), Monster Beverage (+27.0%) and Alphabet (+19.1%) contributed positively to performance over the quarter, while allocations to Intuit (-42.0%), Autodesk (-22.2%) and London Stock Exchange Group (-10.3%) were the largest detractors.

Summary

The Fund delivered strong absolute returns in the second quarter, as global equities posted strong performance over the period. Global markets performed well during the quarter, with gains broadening beyond US mega-cap technology stocks and emerging market allocations delivering particularly strong returns. We remain comfortable with the positioning of the Fund. The Fund continues to be allocated to a diverse range of attractively priced global equities. We are confident that it will be able to deliver on its objective over the long term. This fund has adhered to its policy objectives.

Oribi Global Equity Prescient Fund of Funds

Minimum Disclosure Document & General Investor Report

As of 2026/06/30

Fund Details	
Number of Units	454,578,446.49
Unit Price	1.07
Valuation Time	17:00
Transaction Time	13:00 South Africa Subscription and Redemption
Currency	Rand

Investment Minimums	
Minimum Lump Sum	R 1 000
Minimum Monthly Debit Order	R500

Glossary Summary

Annualised performance: Annualised performance shows longer term performance rescaled to a 1-year period. Annualised performance is the average return per year over the period. Actual annual figures are available to the investor on request.

Highest & Lowest return: The highest and lowest returns for any 1 year over the period since inception have been shown.

NAV: The net asset value represents the assets of a Fund less its liabilities.

Standard Deviation: The deviation of the return stream relative to its own average.

Max Drawdown: The maximum peak to trough loss suffered by the Fund since inception.

Max Gain: Largest increase in any single month

Disclaimer

Default risk: The risk that the issuers of fixed income instruments (e.g. bonds) may not be able to meet interest payments nor repay the money they have borrowed. The issuers credit quality it vital. The worse the credit quality, the greater the risk of default and therefore investment loss.

Derivatives risk: The use of derivatives could increase overall risk by magnifying the effect of both gains and losses in a Fund. As such, large changes in value and potentially large financial losses could result.

Developing Market (excluding SA) risk: Some of the countries invested in may have less developed legal, political, economic and/or other systems. These markets carry a higher risk of financial loss than those in countries generally regarded as being more developed.

Foreign Investment risk: Foreign securities investments may be subject to risks pertaining to overseas jurisdictions and markets, including (but not limited to) local liquidity, macroeconomic, political, tax, settlement risks and currency fluctuations.

Interest rate risk: The value of fixed income investments (e.g. bonds) tends to be inversely related to interest and inflation rates. Hence their value decreases when interest rates and/or inflation rises.

Property risk: Investments in real estate securities can carry the same risks as investing directly in real estate itself. Real estate prices move in response to a variety of factors, including local, regional and national economic and political conditions, interest rates and tax considerations.

Currency exchange risk: Changes in the relative values of individual currencies may adversely affect the value of investments and any related income.

Geographic / Sector risk: For investments primarily concentrated in specific countries, geographical regions and/or industry sectors, their resulting value may decrease whilst portfolios more broadly invested might grow.

Derivative counterparty risk: A counterparty to a derivative transaction may experience a breakdown in meeting its obligations thereby leading to financial loss.

Liquidity risk: If there are insufficient buyers or sellers of particular investments, the result may lead to delays in trading and being able to make settlements, and/or large fluctuations in value. This may lead to larger financial losses than expected.

Equity investment risk: Value of equities (e.g. shares) and equity-related investments may vary according to company profits and future prospects as well as more general market factors. In the event of a company default (e.g. bankruptcy), the owners of their equity rank last in terms of any financial payment from that company.

Contact Details

Management Company: Prescient Management Company (RF) (Pty) Ltd, **Registration number:** 2002/022560/07 **Physical address:** Prescient House, Westlake Business Park, Otto Close, Westlake, 7945 **Postal address:** PO Box 31142, Tokai, 7966. **Telephone number:** 0800 111 899. **E-mail address:** info@prescient.co.za **Website:** www.prescient.co.za

Trustee: Nedbank Investor Services **Physical address:** 2nd Floor, 16 Constantia Boulevard, Constantia Kloof, Roodepoort, 1709 **Telephone number:** +27 11 534 6557 **Website:** www.nedbank.co.za

The Management Company and Trustee are registered and approved under the Collective Investment Schemes Control Act (No.45 of 2002). Prescient is a member of the Association for Savings and Investments South Africa.

Investment Manager: Oribi(Pty) Ltd, Registration number: 2013/025893/07 is an authorised Financial Services Provider (FSP 50413) under the Financial Advisory and Intermediary Services Act (No.37 of 2002), to act in the capacity as investment manager. This information is not advice, as defined in the Financial Advisory and Intermediary Services Act (No.37 of 2002). Please be advised that there may be representatives acting under supervision.
Physical address: 64 Calliope Street, Pentagon Park, Bloemfontein, Free State, 9301 **Postal address:** PO Box 38651, Langenhovenpark, 9330 **Telephone number:** +27 79 503 7763 **Website:** www.oribicapitalpartners.com

Fund Specific Risks

Collective Investment Schemes in Securities (CIS) should be considered as medium to long-term investments. The value may go up as well as down and past performance is not necessarily a guide to future performance. CIS's are traded at the ruling price and can engage in scrip lending and borrowing. The collective investment scheme may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity. A schedule of fees, charges and maximum commissions is available on request from the Manager. There is no guarantee in respect of capital or returns in a portfolio. A CIS may be closed to new investors in order for it to be managed more efficiently in accordance with its mandate. CIS prices are calculated on a net asset basis, which is the total value of all the assets in the portfolio including any income accruals and less any permissible deductions (brokerage, STT, VAT, auditor's fees, bank charges, trustee and custodian fees and the annual management fee) from the portfolio divided by the number of participatory interests (units) in issue. Forward pricing is used. The Fund's Total Expense Ratio (TER) reflects the percentage of the average Net Asset Value (NAV) of the portfolio that was incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The current TER cannot be regarded as an indication of future TER's. During the phase in period TER's do not include information gathered over a full year. Transaction Costs (TC) is the percentage of the value of the Fund incurred as costs relating to the buying and selling of the Fund's underlying assets. Transaction costs are a necessary cost in administering the Fund and impacts Fund returns. It should not be considered in isolation as returns may be impacted by many other factors over time including market returns, the type of Fund, investment decisions of the investment manager and the TER.

A Fund of Funds is a portfolio that invests in portfolios of collective investment schemes, which levy their own charges, which could result in a higher fee structure for these portfolios.

The Manager retains full legal responsibility for any third-party-named portfolio. Where foreign securities are included in a portfolio there may be potential constraints on liquidity and the repatriation of funds, macroeconomic risks, political risks, foreign exchange risks, tax risks, settlement risks; and potential limitations on the availability of market information. The investor acknowledges the inherent risk associated with the selected investments and that there are no guarantees. Please note that all documents, notifications of deposit, investment, redemption and switch applications must be received by Prescient by or before 13:00 (SA), to be transacted at the net asset value price for that day. Where all required documentation is not received before the stated cut off time Prescient shall not be obliged to transact at the net asset value price as agreed to. Funds are priced at either 3pm or 5pm depending on the nature of the Fund. Prices are published daily and are available on the Prescient website.

Performance has been calculated using net NAV to NAV numbers with income reinvested.

For any additional information such as fund prices, brochures and application forms please go to www.prescient.co.za

This document is for information purposes only and does not constitute or form part of any offer to issue or sell or any solicitation of any offer to subscribe for or purchase any particular investments. Opinions expressed in this document may be changed without notice at any time after publication. We therefore disclaim any liability for any loss, liability, damage (whether direct or consequential) or expense of any nature whatsoever which may be suffered as a result of or which may be attributable directly or indirectly to the use of or reliance upon the information.

Management:
Prescient Management Company (RF) (Pty) Ltd. This portfolio operates as a white label fund under the Prescient Unit Trust Scheme, which is governed by the Collective Investment Schemes Control Act.